

 <b>ADI FINECHEM LIMITED</b>							
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<b>Ph.: 079-32908752/29701675, Email Id: cs@adifinechem.com; Website: www.adifinechem.com</b>							
<b>CIN: L15140GJ1985PLC007845</b>							
<b>STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2015</b>							
<b>PART I</b>		<b>(Rs. In Lakhs)</b>					
	Particulars	3 Months ended 31/12/2015	Preceding 3 Months ended 30/09/2015	Corresponding 3 Months ended 31/12/2014	Year to date figures for current period ended 31/12/2015	Year to date figures for the previous period ended 31/12/2014	Previous year ended 31/03/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from operations</b>						
	a. Net Sales/income from Operations (Net of Excise duty)	3,865.54	3,261.36	3,701.24	10,920.99	11,298.32	14,966.53
	b. Other operating income	74.62	14.17	17.33	108.52	65.92	95.37
	<b>Total income from operations (Net)</b>	<b>3,940.16</b>	<b>3,275.53</b>	<b>3,718.57</b>	<b>11,029.51</b>	<b>11,364.24</b>	<b>15,061.90</b>
2	<b>Expenses</b>						
	a. Cost of materials consumed	2,214.54	2,440.82	2,540.03	7,441.55	7,629.34	10,080.40
	b. Changes in Inventory of Finished Goods, Work-in -Progress	291.33	(190.42)	(78.73)	54.62	(191.53)	(188.90)
	c. Employee benefits expense	212.78	194.22	186.19	601.02	544.72	740.41
	d. Power and Fuel	265.46	277.04	337.94	853.78	893.86	1,164.39
	e. Depreciation	75.92	75.90	62.93	222.03	158.06	221.65
	f. Other Expenses	242.37	199.54	145.51	708.95	546.37	780.27
	<b>Total expenses</b>	<b>3,302.40</b>	<b>2,997.10</b>	<b>3,193.87</b>	<b>9,881.95</b>	<b>9,580.82</b>	<b>12,798.22</b>
3	<b>Profit / (Loss) from Operations before Other Income, finance costs, exceptional items (1-2)</b>	<b>637.76</b>	<b>278.43</b>	<b>524.70</b>	<b>1,147.56</b>	<b>1,783.42</b>	<b>2,263.68</b>
4	Other Income	7.21	3.18	6.56	27.30	48.11	65.30
5	<b>Profit / (Loss) from ordinary activities before finance costs &amp; exceptional items (3 +/- 4)</b>	<b>644.97</b>	<b>281.61</b>	<b>531.26</b>	<b>1,174.86</b>	<b>1,831.53</b>	<b>2,328.98</b>
6	Finance costs	102.87	95.20	84.06	282.03	195.07	273.95
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/- 6)</b>	<b>542.10</b>	<b>186.41</b>	<b>447.20</b>	<b>892.83</b>	<b>1,636.46</b>	<b>2,055.03</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax (7+/- 8)</b>	<b>542.10</b>	<b>186.41</b>	<b>447.20</b>	<b>892.83</b>	<b>1,636.46</b>	<b>2,055.03</b>
10	Tax expense	171.66	58.24	152.04	332.63	571.08	686.47
11	<b>Net Profit/(Loss) from ordinary activities after tax (9 + / -10)</b>	<b>370.44</b>	<b>128.17</b>	<b>295.16</b>	<b>560.20</b>	<b>1,065.38</b>	<b>1,368.56</b>
12	Extraordinary items	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11-12)</b>	<b>370.44</b>	<b>128.17</b>	<b>295.16</b>	<b>560.20</b>	<b>1,065.38</b>	<b>1,368.56</b>
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1,379.40	1,379.40	1,379.40	1,379.40	1,379.40	1,379.40
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year	-	-	-	-	-	4301.25
16	Earning Per Share (EPS) of Rs. 10/- each						
	i. Before Extraordinary items (not annualised)						
	(a) Basic	2.69	0.93	2.14	4.06	7.72	9.92
	(b) Diluted	2.69	0.93	2.14	4.06	7.72	9.92
	ii. After Extraordinary items (not annualised)						
	(a) Basic	2.69	0.93	2.14	4.06	7.72	9.92
	(b) Diluted	2.69	0.93	2.14	4.06	7.72	9.92

	<b>Notes:</b>
(1)	The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 03, 2016.
	Limited review, as required by Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors.
(2)	The Company has only one reportable segment i.e. 'Specialty Chemicals'.
(3)	On November 4, 2015, FIH Mauritius Private Limited along with FIH Private Investment Limited ("the Acquirer") have entered into the Agreement with the Company and its existing promoters for acquisition of 61,60,083 equity shares (representing approx.. 44.66 % of the equity share capital of the Company) from the existing promoters of the Company. The process for acquiring 26 % of the equity shares of the Company by the Acquirer from the existing public shareholders through open offer under SEBI (SAST) REGULATIONS, 2011 is in progress, and so the acquisition by the Acquirer of 61,60,083 equity shares is also pending.
(4)	Previous period's figures have been regrouped/rearranged, wherever necessary.
(5)	The full format of the Quarterly / Nine months' Financial Results are available on the Stock Exchange websites ( <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> ) and on Company's website <a href="http://www.adifinechem.com">www.adifinechem.com</a> .
	<b>For Adi Finechem Limited,</b>
<b>Place : Ahmedabad</b>	<b>Bimal D. Parikh</b>
<b>Date : February 03, 2016</b>	<b>Executive Director</b>