



FAIRCHEM ORGANICS LIMITED

Regd. Office & Works: 253/P and 312, Village – Chekhala, Sanand – Kadi Highway,

Taluka: Sanand, District: Ahmedabad – 382 115, GUJARAT, INDIA

Phone (Board Nos.): (02717) 687900, 687901, +91 90163 24095

E-mail : cs@fairchem.in

CIN: L24200GJ2019PLC129759

website: www.fairchem.in

May 7, 2026

To,
**National Stock Exchange of India
Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051

To,
**Department of Corporate Services
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Ourselfs: BSE Scrip Code: 543252/NSE symbol: 'FAIRCHEMOR'
Ref.: Regulations 30 and 47 of SEBI (LODR) Regulations, 2015

Dear Sirs,

Sub: - Newspaper publication – Extract of Audited Financial Results for the Quarter and Year Ended March 31, 2026

Pursuant to Regulations 30 and 47 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith copies of the Extract of Audited Financial Results for the Quarter and Year Ended March 31, 2026 published in Financial Express, English and Gujarati edition, on May 7, 2026.

The aforesaid Audited Financial Results were approved by the Board of Directors in their meeting held on Wednesday, May 6, 2026.

We request you to kindly take the above on your record.

Thanking you,

Yours faithfully,
For Fairchem Organics Limited

Jatin Jain
Company Secretary & Compliance Officer
ACS – 24293

Encl: As above

FAIRCHEM ORGANICS LIMITED Registered Office & Works : 253/P & 312, Village Chekhala, Sanand - Kadi Highway, Taluka Sanand, Dist. Ahmedabad - 382 115, Gujarat, INDIA Ph.: (02717) 687 900, (02717) 687 901; Email Id: cs@fairchem.in; Website: www.fairchem.in CIN: L24200GJ2019PLC129759						
EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026						
Sr. No.	Particulars	Quarter ended			Year ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	11,746.87	10,039.14	12,102.46	46,095.38	53,923.71
2	Net Profit / (Loss) for the Period (Before Tax, Exceptional and/or Extraordinary Items)	473.19	67.76	111.23	820.27	2,992.04
3	Net Profit / (Loss) for the Period Before Tax (After Exceptional and/or Extraordinary Items)	473.19	(20.51)	111.23	732.00	2,992.04
4	Net Profit / (Loss) for the Period After Tax (After Exceptional and/or Extraordinary Items)	369.18	(9.71)	59.37	554.05	2,197.43
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)	382.62	30.88	52.04	591.36	2,186.35
6	Equity Share Capital (Face value of Rs. 10/- each)	1,259.59	1,302.09	1,302.09	1,259.59	1,302.09
7	Other Equity (as per balance sheet of the previous accounting year)				25,044.44	28,900.97
8	Earnings Per Share (Face value of Rs. 10/- each) - In Rupees					
	Basic	2.85	(0.07)	0.46	4.28	16.88
	Diluted	2.85	(0.07)	0.46	4.28	16.88

Notes:

1. The above is an extract of the detailed format of audited Financial Results for the quarter and year ended March 31, 2026 filed with the Stock Exchanges under Regulation 33 of SEBI (LODR) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com, www.nseindia.com) and the Company (www.fairchem.in)

For and on behalf of the Board of Directors,
For Fairchem Organics Limited,
Nahoosh Jariwala
Chairman and Managing Director
(DIN : 00012412)

Place : Chekhala, Taluka Sanand, Dist. AHMEDABAD
Date : May 6, 2026

State Bank of India, Home Loan Centre (15355), Chandkheda, 3rd floor, Amrakunj Business Centre, Satyamev Hospital Road, Chandkheda, Ahmedabad - 382424					
E-Auction SALE NOTICE					
PUBLIC NOTICE FOR E-AUCTION FOR SALE OF MOVABLE/IMMOVABLE ASSETS					
Sale of movable & immovable assets charged to the bank under the securitisation and reconstruction of financial assets and enforcement of security interest act, 2002. The undersigned as Authorized Officer of State Bank of India has taken over possession of the following property/ies u/s 13(4) of the SARFAESI Act. Public at large is informed that e-Auction (under SARFAESI Act, 2002) of the charged property/ies in the below mentioned cases for realisation of Bank's dues will be held on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and on the terms and conditions specified hereunder.					
DESCRIPTION OF IMMOVABLE ASSETS					
Name of the Borrower(s)	Details of property	1. Outstanding Dues for Recovery of which Property/ies is/are being Sold	Date & Time of E-Auction	1. Reserve Price 2. Earnest Money Deposit (EMD) 10% of Reserve Price 3. Bid Increment amount.	Date and time of Inspection
Mrs. Himalini Dennis Christian	All that piece and parcel of immovable property bearing Flat no. F-304, 3rd floor, ADITYA INDIA COLONY, HATHIJAN, AHMEDABAD.	As per demand notice date Rs. 18,93,537/- as on 30.07.2025 + interest + legal expenses & costs	Date: 14.05.2026 Time: 10:00am to 02:00 pm	1. Rs. 20,06,000/- 2. Rs. 2,00,600/- 3. Rs. 10,000/-	11.05.2026, During office hours (10 am to 04:00 pm), with prior appointment
Authorized officer/ Contact Person and contact no: Chief Manager Shri Animesh Kumar Ojha Mob: - 9724305187 Email ID: sbi.15355@sbi.co.in • Manager NPA Recovery Shri Supriya Gupta Mo. 9427261271					
Terms and Conditions of the E-auction are as under: <ol style="list-style-type: none"> E-Auction is being held on "AS IS WHERE IS" and "AS IS WHAT IS BASIS" and will be conducted "On Line". The auction will be conducted through the Bank's approved service provider web portal https://banknet.com, E-Auction Tender Document containing online e-Auction bid form, Declaration, General Terms and Conditions of online auction sale are available in websites https://banknet.com. To the best of knowledge and information of the Authorised Officer, there is no encumbrance on the property/ies. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of property/ies put on auction and claims/ rights/ dues/ affecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the bank. The property is being sold with all the existing and future encumbrances whether known or unknown to the bank. The Authorised Officer/ Secured Creditor shall not be responsible in any way for any third-party claims/ rights/ dues. The intending purchasers/ bidders are required to deposit EMD amount online. Bidders shall hold a valid Digital Signature Certificate issued by competent authority and valid email ID It shall be the responsibility of the interested bidders to inspect and satisfy themselves about the property before submission of the bid. The e-Auction/bidding of above properties would be conducted exactly on the scheduled Date & Time as mentioned against each property by way of inter-se bidding amongst the bidders. The bidder shall improve their offer in multiple of the amount mentioned under the column "Bid Increment Amount" against each property. In case bid is placed in the last 10 minutes of the closing time of the e-Auction, the closing time will automatically get extended for 10 minutes. The bidder who submits the highest bid amount (not below the Reserve Price) on closure of e-Auction process shall be declared as Successful Bidder and a communication to that effect will be issued through electronic mode which shall be subject to approval by the Authorised Officer/ Secured Creditor. The Earnest Money Deposit (EMD) of the successful bidder shall be retained towards part sale consideration and the EMD of unsuccessful bidders shall be refunded. The Earnest Money Deposit shall not bear any interest. The successful bidder shall have to deposit 25% of the sale price, immediately on acceptance of bid price by the Authorised Officer and the balance of the sale price on or before 15th day of sale or within such extended period as agreed upon in writing and solely at the discretion of the Authorised Officer. Default in deposit of amount by the successful bidder would entail forfeiture of the whole money, already deposited and property shall be put to re-auction and the defaulting bidder shall have no claim/ right in respect of property/ amount. The purchaser shall bear the applicable stamp duties/ additional stamp duty/ transfer charges, fee etc. and also all the statutory/ non-statutory dues, taxes, rates, assessment charges, fees etc. owing to anybody. The Authorised Officer/Bank is not bound to accept the highest offer and has the absolute right to accept or reject any or all offer(s) or adjourn/ postpone/ cancel the e-Auction or withdraw any property or portion thereof from the auction proceedings at any stage without assigning any reason there for. The Sale Certificate will be issued in the name of the purchaser(s) / applicant (s) only and will not be issued in any other name(s). The sale shall be subject to rules/ conditions prescribed under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. 					
Date : 06-05-2026 Place : Ahmedabad				Sd/- Authorised Officer State Bank of India	

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Ahmedabad

epaper.financialexpress.com

બેન્ટ ફૂડ ગાડીને ૧૦૦ યુએસ ડોલર અંદર, ઓઈલનો વાયદો ૧૧ ટકા તૂટ્યો

પીટીઆઈ મુંબઈ, તા. ૬

તૂટ્યો હતો. એમસીએક્સ ખાતે ફૂડ ઓઈલનો મે વાયદો ગઈકાલે ૧૧ ટકા તૂટી રૂ. ૮૫૮૮ પ્રતિ બેરલ થયો હતો. જૂન વાયદો ૧૧.૬૯ ટકાના કચકા સાથે રૂ. ૮૨૯૮ પ્રતિ બેરલ પર ક્વોટ થયો હતો. જ્યારે વૈશ્વિક બજારોમાં બ્રેન્ટ ફૂડ ૧૦.૫૩ ટકા તૂટી ૯૮.૩૦ બેરલ પ્રતિ બેરલ પર ક્વોટ થઈ રહ્યો હતો. વેસ્ટ ટેક્સાસ ઈન્ટરમિડિયટ ફૂડ ૧૨.૧૧ ટકા તૂટી ૮૯.૮૮ બેરલ પ્રતિ બેરલ પર ક્વોટ થયો હતો. કોમોડિટી નિષ્પાતોના મતે, વોશિંગ્ટન અને તેહરાન વચ્ચે પ્રાથમિક ધોરણે શાંતિ મંત્રણા પર કચકા થવાના અહેવાલોએ ફૂડના ભાવમાં દબાવણ સર્જી હતું. વધુમાં ટૂંક સ્ટ્રેટ ઓફ હોર્મોન્સ ખાતે શરૂ કરેલો પ્રોજેક્ટ ફિડમ પણ બંધ કર્યો હોવાની જાહેરાત કરી હતી. તપ્પાવ ઘટનાં ફૂડના ભાવ ઘટ્યા હતા. બ્રોકરેજ ફર્મ કોટક સિક્યુરિટીઝે જણાવ્યું હતું કે, જિઓ-પોલિટિકલ તણાવોમાં ઘટાટો નોંધાતાં ફૂડના ભાવ સર્ળગ બીજા દિવસે ઘટ્યા હતા. ટૂંક સ્ટ્રેટ ઓફ હોર્મોન્સ શરૂ કરેલો પ્રોજેક્ટ ફિડમ બંધ કરતાં તેમજ સંચાલન શરૂ કરવા મુદ્દે ઈરાન સાથે ચાલી રહેલી વાટાઘાટો સકારાત્મકરૂપે આગળ વધી રહી હોવાના

અહેવાલોએ ફૂડ પર પ્રેશર સર્જી હતું. ઇ. અમેરિકન લશ્કરી અધિકારીઓએ શક્ય નથી. જેના લીધે ભાવ તૂટ્યા છે. જણાવ્યું હતું કે, ઈરાન યુદ્ધમાં ફિસ્ટ અને યુએસ ડિફેન્સ સેક્ટરની પેટ હેઝ્યોથે સંકેત આપ્યો છે કે, તાજેતરના પ્રાદેશિક જુલિયસ બેરના ઈકોનોમિસ્ટ અને ઈરાનના નેક્સ્ટ જનરેશન રિસર્ચ હેડ નોર્બર્ટ રકરે ઈરાનના ડોમીનિયોનું ચુરશ્ચા વધારી છે.

FAIRCHEM ORGANICS LIMITED						
Registered Office & Works : 253/P & 312, Village Chekhala, Sanand - Kadi Highway, Taluka Sanand, Dist. Ahmedabad - 382 115, Gujarat, INDIA						
Ph.: (02717) 687 900, (02717) 687 901; Email Id: cs@fairchem.in; Website: www.fairchem.in CIN: L24200GJ2019PLC129759						
EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026						
(Rs. in Lakhs)						
Sr. No.	Particulars	Quarter ended			Year ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	11,746.87	10,039.14	12,102.46	46,095.38	53,923.71
2	Net Profit / (Loss) for the Period (Before Tax, Exceptional and/or Extraordinary Items)	473.19	67.76	111.23	820.27	2,992.04
3	Net Profit / (Loss) for the Period Before Tax (After Exceptional and/or Extraordinary Items)	473.19	(20.51)	111.23	732.00	2,992.04
4	Net Profit / (Loss) for the Period After Tax (After Exceptional and/or Extraordinary Items)	369.18	(9.71)	59.37	554.05	2,197.43
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	382.62	30.88	52.04	591.36	2,186.35
6	Equity Share Capital (Face value of Rs. 10/- each)	1,259.59	1,302.09	1,302.09	1,259.59	1,302.09
7	Other Equity (as per balance sheet of the previous accounting year)				25,044.44	28,900.97
8	Earnings Per Share (Face value of Rs. 10/- each) - In Rupees					
	Basic	2.85	(0.07)	0.46	4.28	16.88
	Diluted	2.85	(0.07)	0.46	4.28	16.88

Notes: 1. The above is an extract of the detailed format of audited Financial Results for the quarter and year ended March 31, 2026 filed with the Stock Exchanges under Regulation 33 of SEBI (LODR) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com, www.nseindia.com) and the Company (www.fairchem.in)

For and on behalf of the Board of Directors,
For Fairchem Organics Limited,
Nahoosh Jariwala
Chairman and Managing Director
(DIN : 00012412)

Place : Chekhala, Taluka Sanand, Dist. AHMEDABAD
Date : May 6, 2026

ARVIND FASHIONS LIMITED						
CIN - L52399GJ2016PLC085595						
Regd. Office: Naroda Road, Ahmedabad - 382345						
A MEMBER OF LALBHAI GROUP						
Website: www.arvindfashions.com Email: investor.relations@arvindfashions.com						
EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026						
(Rs. in Crores except per share data)						
Sr. No.	Particulars	Quarter Ended		Year Ended		
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operation's	1372.13	1382.47	1200.39	5306.98	4654.48
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	76.43	82.54	66.36	285.23	225.12
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	82.12	53.53	66.36	261.91	225.12
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items) from continuing operations	66.75	36.38	(72.18)	184.87	34.40
5	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items) from continuing and Discontinuing operations	66.34	36.11	(72.49)	183.66	32.98
6	Total Comprehensive Income/(Loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	69.52	33.64	(73.61)	186.43	31.62
7	Paid up Equity Share Capital	53.46	53.44	53.32	53.46	53.32
8	Reserves as shown in the Audited Balance Sheet				890.18	903.80
9	Earnings Per Share (of Rs. 4/- each) (Continuing and Discontinuing Operations)					
	Basic : (Rs.)	3.52	1.91	(6.99)	9.18	(2.67)
	Diluted : (Rs.)	3.51	1.91	(6.99)	9.16	(2.67)

Notes: 1. The above is an extract of the detailed format of the Financial Results for the quarter and year ended March 31, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of these Financial Results is available on the Stock Exchanges websites at www.nseindia.com and www.bseindia.com and on the Company's website at www.arvindfashions.com.

2. The above consolidated financial results for the quarter and year ended March 31, 2026 which have been subjected to Audit by the Auditors of the Group, were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on May 6, 2026 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015. The Statutory Auditors have expressed an unqualified audit opinion.

3. The Board of Directors recommended a final dividend of 1.60 per equity share of face value of 4 each, for the financial year ended March 31, 2026, subject to the approval of shareholders in the ensuing Annual General Meeting.

4. Standalone Information:

Particulars	Quarter Ended			Year Ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
Total Income	182.25	187.29	153.11	776.44	730.15
Profit/(Loss) before Tax (before Exceptional and/or Extraordinary items)	(0.42)	(14.16)	(19.13)	2.46	46.36
Profit/(Loss) before Tax (After Exceptional and/or Extraordinary items)	(0.42)	(19.22)	(19.13)	(2.60)	46.36
Profit/(Loss) after Tax	5.95	(17.78)	(17.14)	1.35	37.77
Other Comprehensive Income/(Loss) (net of tax)	0.13	(0.26)	0.08	(0.16)	(0.06)
Total Comprehensive Income/(Loss) after tax	6.08	(18.04)	(17.06)	1.19	37.71

SCAN HERE TO READ

Place: Bangalore
Date: May 06, 2026

For Arvind Fashions Limited
Sd/-
Amisha Jain
Managing Director & CEO

Continued from previous page...

BASIS FOR ISSUE PRICE

Please refer to the website of the BRLM i.e. www.cumulativecapital.group for the "Basis for Issue Price" updated with the above price band or scan the QR code for the "Basis for Issue Price" updated with above price band.

INDICATIVE TIMELINES FOR THE ISSUE

Submission of Bids

- Bids at Cut-off price shall not be permitted for all category of investors.
- Downward Modification and cancellation shall not be applicable to any of the category of bidding.

Bid/Issue Period (except the Bid/Issue Closing Date)

Activity	Time (IST)
Submission and revision of Bids	Only between 10.00 a.m. and 5.00 p.m.

Bid/ Issue Closing Date*

Submission Mode	Time (IST)
Electronic Applications (Online ASBA through 3-in-1 accounts) – For Individual Investors, other than QIBs and Non-Institutional Investors	Only between 10.00 a.m. and up to 4.00 p.m.
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 5.00 p.m.
Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m.
Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m.
Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m.

Modification/ Revision/ Cancellation of Bids

Category	Time (IST)
Upward revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10.00 a.m. on the Bid/Issue Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward revision of Bids by Individual Investors*	Only between 10.00 a.m. and up to 5.00 p.m. on Bid/Issue Closing Date

*UPI mandate end time was at 5:00 p.m. on the Bid/Issue Closing Date.

Individual Investors, QIBs and Non-Institutional Bidders could neither revise their bids downwards nor cancel/withdraw their Bids.

On the Bid/Offer Closing Date, the Bids shall be uploaded until:

- Until 4.00 p.m. IST in case of application by QIBs and Non – Institutional Investors and
- Until 5.00 p.m. IST or such extended time as permitted by the Stock Exchange, in case of Individual Investors which may be extended up to such time as deemed fit by the Stock Exchange after taking into account the total number of applications received up to the closure of timings and reported by Book Running Lead Manager to the Stock Exchange.

Bid/Issue Program

Event	Indicative Dates
Bid/ Offer Opening Date*	Tuesday, May 12, 2026
Bid/ Offer Closing Date** ^	Thursday, May 14, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On and before Friday, May 15, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account***	On and before Monday, May 18, 2026
Credit of Equity Shares to Demat accounts of Allottees	On and before Monday, May 18, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On and before Tuesday, May 19, 2026

*Our Company, in consultation with and the Book Running Lead Manager, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Issue Period will be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI ICDR Regulations.

** Our Company, in consultation with the Book Running Lead Manager, may decide to close the Bid/ Issue Period for QIBs one Working Day prior to the Bid/ Issue Closing Date in accordance with the SEBI ICDR Regulations.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/ Issue Closing Date.

***In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding 2 (two) Working Days from the Bid/Issue Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay exceeding 2 (two) Working days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM shall, in its sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular dated March 16, 2021, as amended pursuant to SEBI circular dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 173 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 343 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 13,50,00,000 divided into 1,10,00,000 Equity Shares of ₹ 10/- each and 2,50,00,000 12% Cumulative Preference Shares of ₹ 100/- each. The Issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 8,70,70,000 divided into 69,00,000 Equity Shares of ₹ 10/- each and 1,80,70,000 12% Cumulative Preference Shares of ₹ 100/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 72 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Amol Laxmikant Mujumdar (5000 Equity Shares) and Girish Kalamkar (5000 Equity Shares) of ₹ 10/- each.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated January 13, 2026, from BSE for using its name in the Issue Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 266 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE ("BSE SME") (The designated stock exchange): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed of construed that the contents of the Prospectus or the price at which the equity shares are offered has been given, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

The investors are advised to refer to page 267 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE.

CREDIT RATING

This being the Issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the Issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this Issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

TRACK RECORD OF BOOK RUNNING LEAD MANAGER:

The Merchant Banker associated with the Issue has handled 6 SME public issues since inception.




Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark] - 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 th calendar days from listing
1	Pelatro Limited	5,598.00	200.00	September 24, 2024	275.00	49.60% [-5.80%]	98.78% [-9.07%]	70.45% [-9.98%]
2	Agarwal Toughened Glass India Limited	6,263.57	108.00	December 5, 2024	135.00	18.56% [-2.85%]	-21.02% [-10.63%]	26.62% [0.03%]
3	Patel Chem Specialities Limited	5,880.00	84.00	August 01, 2025	110.00	11.26% [-0.98%]	9.15 [5.46%]	-13.82 [1.56%]
4	Prodcos Solution Limited	2,760.00	138.00	December 15, 2025	144.00	47.83% [-1.86%]	39.28% [-12.50%]	--
5	HRS Aluglaze Limited	5,091.84	96.00	December 18, 2025	126.00	70.89% [-1.08%]	171.82% [-9.21%]	--
6	Mehul Telecom Limited	2,773.01	98.00	April 24, 2026	108.00	-	-	-

SME- IPOs

Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark] - 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 th calendar days from listing
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5	HRS Aluglaze Limited	5,091.84	96.00	December 18, 2025	126.00	70.89% [-1.08%]	171.82% [-9.21%]	--
6	Mehul Telecom Limited	2,773.01	98.00	April 24, 2026	108.00	-	-	-

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Cumulative Capital Private Limited Address: B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai- 400093, Maharashtra, India. Telephone: +91 981 966 2664 / +91 820 005 2280 Facsimile: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Ganesh Shinde SEBI Registration Number: INR00001385	 Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400 093, Maharashtra, India. Telephone: +91 22 6263 8200 Facsimile: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Ganesh Shinde SEBI Registration Number: INR00001385	 Ruchi Sanket Modi, Company Secretary & Compliance Officer Goldline Pharmaceutical Limited Address: 103, F-1, Leela Apartment, Shilpa HSG Society, Near Saptagiri Nagar, Shanidham, Narendra Nagar, Nag