



FAIRCHEM ORGANICS LIMITED

Regd. Office & Works: 253/P and 312, Village – Chekhala, Sanand – Kadi Highway,

Taluka: Sanand, District: Ahmedabad – 382 115, GUJARAT, INDIA

Phone (Board Nos.): (02717) 687900, 687901, +91 90163 24095

E-mail : cs@fairchem.in

CIN: L24200GJ2019PLC129759

website: www.fairchem.in

May 29, 2025

To,
**National Stock Exchange of India
Limited**

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051

To,
**Department of Corporate Services
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Ourselfs: BSE Scrip Code: 543252/NSE symbol: 'FAIRCHEMOR'
Ref.: Regulations 30 and 47 of SEBI (LODR) Regulations, 2015

Dear Sirs,

Sub: - Newspaper publication – Extract of Audited Financial Results for the Quarter and Year ended March 31, 2025

Pursuant to Regulations 30 and 47 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith copies of the Extract of Audited Financial Results for the Quarter and Year ended March 31, 2025 published in Financial Express, English and Gujarati editions, today i.e. May 29, 2025.

The aforesaid Audited Financial Results were approved by the Board of Directors in their meeting held on Tuesday, May 27, 2025.

We request you to kindly take the above on your record.

Thanking you,

Yours faithfully,
For Fairchem Organics Limited

Rajen Jhaveri
Chief Financial Officer & Company Secretary
ACS - 6615

Encl: As above



FAIRCHEM ORGANICS LIMITED Registered Office & Works : 253/P & 312, Village Chekhala, Sanand - Kadi Highway, Taluka Sanand, Dist. Ahmedabad - 382 115, Gujarat, INDIA Ph.: (02717) 687 900, (02717) 687 901; Email: lc.cs@fairchem.in ; Website: www.fairchem.in CIN: L24200GJ2019PLC129759						
EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025						
Sr. No.	Particulars	Quarter ended		Year ended		(Rs. in Lakhs)
		31-Mar-2025 *Audited	31-Dec-2024 Unaudited	31-Mar-2025 *Audited	31-Mar-2024 Audited	
1	Total Income from Operations	12,102.46	11,405.03	16,083.97	53,923.71	62,260.65
2	Net Profit/(Loss) for the Period (Before Tax, Exceptional and/or Extraordinary Items)	111.23	471.60	1,587.49	2,992.04	5,459.60
3	Net Profit/(Loss) for the Period Before Tax (After Exceptional and/or Extraordinary Items)	111.23	471.60	1,587.49	2,992.04	5,459.60
4	Net Profit/(Loss) for the Period After Tax (After Exceptional and/or Extraordinary Items)	59.37	351.78	1,176.13	2,197.43	4,050.03
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	52.04	360.63	1,165.56	2,186.35	4,043.84
6	Equity Share Capital (Face value of Rs. 10/- each)	1,302.09	1,302.09	1,302.09	1,302.09	1,302.09
7	Other Equity (as per balance sheet of the previous accounting year)			28,900.97	27,691.19	
8	Earnings Per Share (Face value of Rs. 10/- each) - In Rupees					
	Basic	0.46	2.70	9.03	16.88	31.10
	Diluted	0.46	2.70	9.03	16.88	31.10

* Balancing figures between the audited figures of full year and unaudited and reviewed figures upto third quarter

Notes:
1 The above is an extract of the detailed format of Audited Financial Results for the quarter and year ended March 31, 2025, filed with the Stock Exchanges under Regulation 33 of SEBI (LODR) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com, www.nseindia.com) and the Company (www.fairchem.in)

Place : Chekhala, Taluka Sanand, Dist. AHMEDABAD
Date : May 27, 2025



For and on behalf of the Board of Directors,
Fairchem Organics Limited
Nahosh Jarwala
Chairman and Managing Director
(DIN : 00012412)

MAS RURAL HOUSING & MORTGAGE FINANCE LIMITED

Narayan Chambers, 2nd Floor, B/H, Patang Hotel, Ashram Road, Ahmedabad-380009. Contact : 079-4106500/733

DEMAND NOTICE

Under Section 13(2) of SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY ACT 2002 ("Act") read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("Rules"), Whereas the undersigned being the Authorized officer of the MAS Rural Housing & Mortgage Finance Ltd. (hereinafter called 'Company') under the Act and in exercise of powers conferred under section 13(2) read with rule 3 of the Rules already issued the detailed demand notices dated as mentioned below, Under Section 13(2) of the Act, calling upon the Borrower(s)/Co-Borrower(s)/Guarantor(s), listed here-under, to pay the amount mentioned in the respective Demand Notice, within the 60 days from the date of the respective Demand Notice, as per details given below. Copies of the said Notices are served by Registered Post A.D. and are available with the undersigned, and the said Borrower(s)/Co-Borrower(s)/Guarantor(s), may, if they so desire, collect the respective copy from the Undersigned on any working day during normal office hours. In Connection with the above, Notice is hereby given, Once again, to the said Borrower(s)/Co-Borrower(s)/Guarantor(s) to pay Company within 60 days from the date of the respective notice, the amount indicated herein below against their respective names, together with further interest as detailed below from the respective date mentioned below in below column till the date of payment and/or realization, read with the loan agreement and other documents thereto, if any, executed by the said Borrower(s)/Co-Borrower(s)/Guarantor(s). As security for due repayment of the loan, the following Secured Asset(s) have been mortgaged to Company by the said Borrower(s)/Co-Borrower(s)/Guarantor(s) respectively.

Borrower & Co-Borrower, Guarantor Name	Mortgage Property Details:-	Loan Account No. Outstanding Amount	DATE OF DEMAND NOTICE DATE OF STICKING NOTICE
SUBEDAR VIKRAMA NAVIK (APPLICANT) RITA (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF IMMOVABLE PROPERTY BEARING SHOP NO.F/2, ADMEASURING 21.84 SQ. MTRS. (BUILT UP AREA), ADMEASURING 35.97 SQ. MTRS. (SUPER BUILT UP AREA), ALONG WITH PROPORTIONATE UNDIVIDED SHARE IN GROUND LAND ADMEASURING 8.3937 SQ. MTRS. FIRST FLOOR AND CONSTRUCTION THEREON, IN SCHEME KNOWN AS 'SHYAM PALACE' DEVELOPED UPON LAND SITUATED AT BEARING REVENUE SURVEY NO.194 & 195, BLOCK NO.121 DEVELOPED AS 'PAREKH ESTATE' PAKKEE PLOT NO.3 PAKKEE PLOT NO.3/A, 3/B, 3/C, 3/D, N/A LAND PAKKEE AT MOJE : TATTIYAWA, TAL.PALSANA, IN THE REGISTRATION DISTRICT OF SURAT, STATE-GUJARAT, BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST - FLAT NO.101, WEST - PASSAGE, NORTH - SHOP NO.F/3, SOUTH - SHOP NO.F/1, BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST - FLAT NO.101, WEST - PASSAGE, NORTH : SHOP NO.F/3, SOUTH : SHOP NO.F/1	Loan A/c No.: 10254 Rs.64,489.00	Dt. 20.03.2025 Dt. 26.05.2025
AKHILESH SHANKARLAL PRAJAPATI (APPLICANT) SANGITA AKHILESH PRAJAPATI (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF THE PROPERTY BEARING FLAT NO. B / 402 AS PER APPROVED PLAN ADMEASURING 55.37 SQ. MTRS. SUPER BUILT UP AREA & ADMEASURING 28.26 SQ. MTRS. BUILT UP AREA ALONGWITH PROPORTIONATE UNDIVIDED SHARE IN GROUND LAND ON 4TH FLOOR OF 'BUILDING - B' IN THE SCHEME KNOWN AS 'TRUPTI RESIDENCY - B' DEVELOPED UPON LAND SITUATED AT REVENUE SURVEY NO. 147 (BLOCK NO.161) ADMEASURING 7891 SQ. MTRS. PAKI 1195.83 SQ. MTRS. & 148 (BLOCK NO.162) ADMEASURING 7993 SQ. MTRS. BOTH BLOCK NO.161 & 162 TOTAL ADMEASURING 12192.83 SQ. MTRS. FOR RESIDENTIAL PURPOSE N/A LAND PAKKEE, SUB - PLOT NO. 1 TO 14, ALONGWITH UNDIVIDED SHARE IN ROAD ADMEASURING 2374.71 SQ. MTRS. PAKKEE SUB - PLOT NO.6 (AS PER APPROVED PLAN SUB - PLOT NO.16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 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1017, 1018, 1019, 1020, 1021, 1022, 1023, 1024, 1025, 1026, 1027, 1028, 1029, 1030, 1031, 1032, 1033, 1034, 1035, 1036, 1037, 1038, 1039, 1040, 1041, 1042, 1043, 1044, 1045, 1046, 1047, 1048, 1049, 1050, 1051, 1052, 1053, 1054, 1055, 1056, 1057, 1058, 1059, 1060, 1061, 1062, 1063, 1064, 1065, 1066, 1067, 1068, 1069, 1070, 1071, 1072, 1073, 1074, 1075, 1076, 1077, 1078, 1079, 1080, 1081, 1082, 1083, 1084, 1085, 1086, 1087, 1088, 1089, 1090, 1091, 1092, 1093, 1094, 1095, 1096, 1097, 1098, 1099, 1100, 1101, 1102, 1103, 1104, 1105, 1106, 1107, 1108, 1109, 1110, 1111, 1112, 1113, 1114, 1115, 1116, 1117, 1118, 1119, 1120, 1121, 1122, 1123, 1124, 1125, 1126, 1127, 1128, 1129, 1130, 1131, 1132, 1133, 1134, 1135, 1136, 1137, 1138, 1139, 1140, 1141, 1142, 1143, 1144, 1145, 1146, 1147, 1148, 1149, 1150, 1151, 1152, 1153, 1154, 1155, 1156, 1157, 1158, 1159, 1160, 1161, 1162, 1163, 1164, 1165, 1166, 1167, 1168, 1169, 1170, 1171, 1172, 1173, 1174, 1175, 1176, 1177, 1178, 1179, 1180, 1181, 1182, 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1847, 1848, 1849, 1850, 1851, 1852, 1853, 1854, 1855, 1856, 1857, 1858, 1859, 1860, 1861, 1862, 1863, 1864, 1865, 1866, 1867, 1868, 1869, 1870, 1871, 1872, 1873, 1874, 1875, 1876, 1877, 1878, 1879, 1880, 1881, 1882, 1883, 1884, 1885, 1886, 1887, 1888, 1889, 1890, 1891, 1892, 1893, 1894, 1895, 1896, 1897, 1898, 1899, 1900, 1901, 1902, 1903, 1904, 1905, 1906, 1907, 1908, 1909, 1910, 1911, 1912, 1913, 1914, 1915, 1916, 1917, 1918, 1919, 1920, 1921, 1922, 1923, 1924, 1925, 1926, 1927, 1928, 1929, 1930, 1931, 1932, 1933, 1934, 1935, 1936, 1937, 1938, 1939, 1940, 1941, 1942, 1943, 1944, 1945, 1946, 1947, 1948, 1949, 1950, 1951, 1952, 1953, 1954, 1955, 1956, 1957, 1958, 1959, 1960, 1961, 1962, 1963, 1964, 1965, 1966, 1967, 1968, 1969, 1970, 1971, 1972, 1973, 1974, 1975, 1976, 1977, 1978, 1979, 1980, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2		

FAIRCHEM ORGANICS LIMITED 253/P & 312, Village Chekhala, Sanand - Kadi Highway, Taluka Sanand, Dist. Ahmedabad - 382 115, Gujarat, INDIA Ph.: (02717) 687 900, (02717) 687 901; Email Id: cs@fairchem.in; Website: www.fairchem.in CIN: L24200GJ2019PLC129759						
EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025						
		Quarter ended			Year ended	
Sr. No.	Particulars	31-Mar-2025 Audited	31-Dec-2024 Unaudited	31-Mar-2024 Audited	31-Mar-2025 Audited	31-Mar-2024 Audited
1	Total Income from Operations	12,102.46	11,405.03	16,083.97	53,923.71	62,260.85
2	Net Profit/(Loss) for the Period (Before Tax, Exceptional and/or Extraordinary Items)	111.23	471.60	1,587.49	2,992.04	5,459.60
3	Net Profit/(Loss) for the Period Before Tax (After Exceptional and/or Extraordinary Items)	111.23	471.60	1,587.49	2,992.04	5,459.60
4	Net Profit/(Loss) for the Period After Tax (After Exceptional and/or Extraordinary Items)	59.37	351.78	1,176.13	2,197.43	4,050.03
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)	52.04	360.63	1,165.56	2,186.35	4,043.84
6	Equity Share Capital (Face value of Rs. 10/- each)	1,302.09	1,302.09	1,302.09	1,302.09	1,302.09
7	Other Equity (as per balance sheet of the previous accounting year)				28,900.97	27,691.19
8	Earnings Per Share (Face value of Rs. 10/- each) - In Rupees					
	Basic	0.46	2.70	9.03	16.88	31.10
	Diluted	0.46	2.70	9.03	16.88	31.10

* Balancing figures between the audited figures of full year and unaudited and reviewed figures upto third quarter

1 The above is an extract of the detailed format of Audited Financial Results for the quarter and year ended March 31, 2025 filed with the Stock Exchanges under Regulation 33 of SEBI (LODR) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com, www.nseindia.com) and the Company (www.fairchem.in)

Place : Chekhala, Taluka Sanand, Dist. AHMEDABAD
Date : May 27, 2025

For and on behalf of the Board of Directors,
For Fairchem Organics Limited,
Nahoon Jariwala
Chairman and Managing Director
(DIN : 00012412)

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PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

Our Company was incorporated as 'Caliber Mercantile Private Limited' a private limited company under the Companies Act, 2013 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ('RoC') on July 3, 2014. The name of our Company was subsequently changed to 'Caliber Mining and Logistics Private Limited', pursuant to a resolution passed by our Board of Directors on June 17, 2024 and a special resolution passed by our Shareholders on July 3, 2024 and a fresh certificate of incorporation was issued by the RoC on July 24, 2024. Subsequently, the name of our Company was changed from 'Caliber Mining and Logistics Private Limited' to 'Caliber Mining and Logistics Limited' pursuant to a resolution passed by our Board of Directors on July 24, 2024 and a special resolution passed by our Shareholders on July 30, 2024, and a fresh certificate pursuant to such conversion was issued by the RoC on September 10, 2024. For further details, see 'History and Certain Corporate Matters' on page 287 of the draft red herring prospectus dated December 30, 2024 (the 'DRHP' or the 'Draft Red Herring Prospectus').

Corporate Identity Number: U99999MH2014PLC255811

Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchola Village, Chandrapur - 442406, Maharashtra, India
Corporate Office: Park Avenue, 11th Floor, Chhatra Rd, New Court, Nagpur - 440 001, Maharashtra, India

Contact Person: Riddhi Harish Varna, Company Secretary and Compliance Officer, Tel: +91 7122995128; E-mail: investors@cml.in; Website: www.cml.in

OUR PROMOTERS: MOHIT SATISHKUMAR CHADDA, ANJUL KRISHANAL CHADDA, MANISH KRISHANAL CHADDA, RAHUL ROSHANAL CHADDA AND PRIYA ANJUL CHADDA

INITIAL PUBLIC OFFERING OF UP TO [A] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [A] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [A] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 60,000.00 LAHKS COMPRISING A FRESH ISSUE OF UP TO [A] EQUITY SHARES AGGREGATING UP TO ₹ 50,000.00 LAHKS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [A] EQUITY SHARES AGGREGATING UP TO ₹ 10,000.00 LAHKS COMPRISING AN OFFER FOR SALE OF UP TO [A] EQUITY SHARES BY MOHIT SATISHKUMAR CHADDA AGGREGATING UP TO ₹ 2,500.00 LAHKS, [A] EQUITY SHARES BY ANJUL KRISHANAL CHADDA AGGREGATING UP TO ₹ 2,500.00 LAHKS AND [A] EQUITY SHARES BY RAHUL ROSHANAL CHADDA AGGREGATING UP TO ₹ 2,500.00 LAHKS (THE "PROMOTER SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [A]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM")

The Addendum is in reference to the Draft Red Herring Prospectus filed by our Company with SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note that the Company, in consultation with the relevant stakeholders, has made certain updates in the 'Summary of the Offer Document', 'Objects of the Offer', and 'Our Management' beginning on page 24, 119 and 293 of the Draft Red Herring Prospectus by way of the Addendum, which shall be appropriately updated in the Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI, and the Stock Exchanges, to reflect the modifications indicated in the Addendum. The changes conveyed by way of the Addendum are to be read in conjunction with the Draft Red Herring Prospectus and, accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus. However, the Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of the Addendum. Accordingly, the Addendum does not include all the changes and/or updates that will be included in the Draft Red Herring Prospectus as and when filed with the RoC, the SEBI, and the Stock Exchanges. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of the Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer. The Addendum, which has been filed with SEBI, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of the Addendum and will be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, the website of the Company at www.cml.in, and the website of the Book Running Lead Manager, namely, DAM Capital Advisors Limited, at www.damcapital.in. All capitalized terms used in this public announcement and the Addendum and not defined herein shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
DAM CAPITAL DAM Capital Advisors Limited Altima-220, Level 22, Pandurang Butkar Marg, W. Mumbai 400018 Maharashtra, India Telephone: +91 22 4322 2500; Email: caliber@damcapital.in Website: www.damcapital.in Investor Grievance ID: compliance@damcapital.in Contact Person: Anil Chitambar SEBI Registration Number: INR0000011336	KFIN TECHNOLOGIES LIMITED KFin Technologies Limited Selenium, Tower B, Plot No-31 and 32, Financial District, Nanarankurga, Serilingampally, Hyderabad 500 033, Telangana, India Tel: +91 4087162222 / 18002036001 E-mail: cml.pdg@kfintech.com Investor Grievance ID: enwaid.rsg@kfintech.com Website: www.kfintech.com Contact Person: M. Nishu Krishna SEBI Registration Number: INR00000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)
On behalf of the Board of Directors

Date : May 28, 2025
Place : Chandrapur, Maharashtra
Company Secretary and Compliance Officer
Riddhi Harish Varna

CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED) is proposing, pursuant to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 30, 2024 with SEBI and the Stock Exchanges on December 31, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges (i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the website of the BRLM (i.e., DAM Capital Advisors Limited) at www.damcapital.in and the website of the Company at www.cml.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and should rely on the RHP, for making investment decision. This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be different from the one or the one that is being offered and will contain information and financial data that may differ from the information and financial data contained in the prospectus. No public offering or sale of securities in the United States or elsewhere is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

CONCEPT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



NEPTUNE PETROCHEMICALS LIMITED

(Formerly known as Neptune Petrochemicals Private Limited)
CIN : U24299GJ2021PLC126567

Our Company was originally formed as Partnership Firm under the Indian Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s. Neptune Tradeline", pursuant to a deed of partnership dated April 03, 2021. The Partnership firm was formed by acquiring the business of M/s. Neptune Tradeline, sole proprietorship concern of our promoter Mr. Paresubh Subodhchandra Shah which was incorporated in 2004. "M/s. Neptune Tradeline" was thereafter converted from a Partnership firm to a Private Limited Company in the name and style of "Neptune Petrochemicals Private Limited" under the provisions of Companies Act, 2013 vide certificate of incorporation dated October 21, 2021 issued by Registrar of Companies, Central Registration Centre bearing Corporate Identification Number (CIN) U24299GJ2021PLC126567. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed from "Neptune Petrochemicals Private Limited" to "Neptune Petrochemicals Limited" vide fresh Certificate of Incorporation dated July 16, 2024 issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number is U24299GJ2021PLC126567. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page No. 168 of the Red Herring Prospectus.

Registered Office : Block-B, Office No. 606, Mondal Heights N. Panchratra Party Plot, S. G. Highway, Ahmedabad, Gujarat, India, 380015
Website : www.neptunechemicals.com; E-Mail : info@neptunechemicals.com; Telephone No. : +91-7949000599 / 600;
Company Secretary and Compliance Officer : Mrs. Ankita Bang

PROMOTERS OF THE COMPANY : MR. PARESH SUBODHCHANDRA SHAH, MRS. RIDDHI PARESHKUMAR SHAH AND MR. SANJAYKUMAR SUBODHCHANDRA SHAH

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 60,000.00 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF NEPTUNE PETROCHEMICALS LIMITED ("NPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [1]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [1]-/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [1]-/- LAHKS ("THE ISSUE"), OF WHICH 3,01,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [1]-/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [1]-/- PER EQUITY SHARE AGGREGATING TO RS. [1]-/- LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 56,99,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS [1]-/- PER EQUITY SHARE AGGREGATING TO RS. [1]-/- LAKH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION : NOT APPLICABLE

PRICE BAND : ₹ 115 TO ₹ 122 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE FLOOR PRICE IS ₹ 11.50 TIMES OF THE FACE VALUE AND THE CAP PRICE IS ₹ 12.20 TIMES OF THE FACE VALUE.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE FLOOR PRICE IS 9.00 TIMES AND AT THE CAP PRICE IS 9.80 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

ANCHOR INVESTOR BIDDING DATE : TUESDAY, MAY 27, 2025
BID / ISSUE OPENS ON : WEDNESDAY, MAY 28, 2025
BID / ISSUE CLOSES ON : FRIDAY, MAY 30, 2025

NOTICE TO INVESTORS : CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 20, 2025 (THE "CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated May 20, 2025 filed with Registrar of Companies ("RoC"), SEBI and the Stock Exchanges. potential bidders may note the following:

- Under the chapter titled "General Information" in the Red Herring Prospectus, under the heading "Book Building Process" on Page No. 65, paragraph 6 shall be substituted with the following text:
All Bidders, except Anchor Investors, are mandatorily required to use the ASBA process for participating in the Issue. In accordance with the SEBI (ICDR) Regulations, OIBs, Non-Institutional Bidders and Individual Investors are not allowed to withdraw or lower the size of their Bids (in terms of the quantity of the Equity Shares or the Bid Amount) at any stage. Further, Anchor Investors cannot withdraw their Bids after the Anchor Investor Bid Issue Period. Allocation to the Anchor Investors will be substituted with the following text:
In accordance with SEBI (ICDR) Regulations, OIBs, Non-Institutional Applicants and Individual Investor are not allowed to withdraw or lower the size of their application (in terms of the quantity of the Equity Shares or the Application amount) at any stage. Allocation to Individual Investors, in this Issue will be on a proportionate basis.
- Under the chapter titled "Terms of the Issue" in the Red Herring Prospectus, under the heading "Issue Program" on Page No. 239, paragraph 6 shall be substituted with the following text:
In accordance with SEBI (ICDR) Regulations, OIBs, Non-Institutional Applicants and Individual Investor are not allowed to withdraw or lower the size of their application (in terms of the quantity of the Equity Shares or the Application amount) at any stage. Allocation to Individual Investors, in this Issue will be on a proportionate basis.
- Under the chapter titled "Issue Structure" in the Red Herring Prospectus, under the heading "Bid/Issue Programme" on Page No. 246, the text below the table shall be substituted with the following text:
Applications and any revisions to the same will be accepted only between 10.00 a.m. to 4.00 p.m. (Indian Standard Time) during the Issue Period at the Application Centres mentioned in the Application Form.
a) A standard cut-off time of 3.00 p.m. for acceptance of applications.
b) A standard cut-off time of 4.00 p.m. for updating of applications which may be extended up to such time as deemed fit by NSE after taking into account the total number of applications received up to the closure of timings and reported by BRLM to NSE within half an hour of such closure.
It is clarified that Bids not uploaded in the book, would be rejected. In case of discrepancy in the data entered in the electronic book vis-a-vis the data contained in the bid form, for a particular bidder, the details as per physical application form of that Bidder shall be taken as the final data for the purpose of allotment. Applications will be accepted only on Working Days, i.e., Monday to Friday (excluding any public holidays).
- Under the chapter titled "Issue Procedure" in the Red Herring Prospectus, under the heading "Withdrawal of Bids" on Page No. 263, the entire existing text shall be substituted with the following text:
Withdrawal and cancellation shall not be applicable to OIBs, Non-Institutional Applicants and Individual Investor. Once a bid has been submitted by an OIBs, Non-Institutional Applicants and Individual Investor in the prescribed manner, it shall be considered final and binding. OIBs, Non-Institutional Applicants and Individual Investor will have the option to revise the bid amount downwards or withdraw their bids after submission.
- Under the chapter titled "Issue Procedure" in the Red Herring Prospectus, under the heading "General Instructions" on Page No. 264, paragraph 1 shall be substituted with the following text:
Please note that the OIBs, Non-Institutional Applicants and Individual Investor are not permitted to withdraw their bids or lower the size of Bids in terms of quantity of Equity Shares or Bid Amount) at any stage. Anchor investors are not allowed to withdraw their bids after Anchor Investors bidding date.

The above corrigendum should be read in conjunction with the RHP and accordingly references in the RHP stand updated pursuant to this corrigendum. The information in this corrigendum supplements the RHP and updates the information in the RHP as applicable. Investors should read this corrigendum in conjunction with the RHP before making any investment decisions in the Issue. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated herein, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE CAPITAL ADVISORS PRIVATE LIMITED BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number : INM00012917 Address: B-111-1314, Thirteenth Floor, Ship Niro, Vikram (West), Mumbai 400 093, India Telephone Number : 079 4918 5784 Email Id : mibg@beelineb.com Investors Grievance ID : ig@beelineb.com Website : www.beelineb.com Contact Person : Mr. Nikhil Shah CIN : U67190GJ2020PTC114322	MUFG Intime India Private Limited MUFG Intime India Private Limited SEBI Registration Number : INR000004058 Address : C 101, 247 Park, Lal Bahadur Shastri Nagar, Vikram (West), Mumbai 400 093, India Tel. No. : +91-22-4916 6004 / 91 810811449 Email Id : info@neptunechemicals.com Investors Grievance ID : neptunechemicals.smeop@neptunechemicals.com Website : www.neptunechemicals.com Contact Person : Mr. Nikhil Shah CIN : U67190GJ2020PTC114322	NEPTUNE PETROCHEMICALS LIMITED (Formerly known as Neptune Petrochemicals Private Limited) Mrs. Ankita Bang Registered Office : Block-B, Office No. 606, Mondal Heights N. Panchratra Party Plot, S. G. Highway, Ahmedabad, Gujarat, India, 380015 Telephone No. : +91-7949000599/600 E-Mail : info@neptunechemicals.com Website : www.neptunechemicals.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotment Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
For Neptune Petrochemicals Limited
Mrs. Paresubh Subodhchandra Shah
Chairman and Managing Director

Place : Ahmedabad, Gujarat
Date : May 28, 2025

Disclaimer : Neptune Petrochemicals Limited is proposing, pursuant to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on May 20, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.neptunechemicals.com, the website of the BRLM at the website of the BRLM (i.e., DAM Capital Advisors Limited) at www.damcapital.in, www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

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I arrive at a conclusion not an assumption.

Inform your opinion detailed analysis.

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