



ADI FINECHEM LIMITED

Regd. Office: 1st Floor, 2, Sigma Corporates, B/H HOF Living, Sindhu Bhavan Road, Off S.G. Road, : Ahmedabad - 380059

Ph.: 079-32908752/29701675, Email id: cs@adifinechem.com; Website: www.adifinechem.com

CIN: L151406J1985PLC007845

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

PART I		Particulars	(Rs. In Lakhs)			
			Quarter ended		Year ended	
			(Unaudited)	(Audited)	(Unaudited)	(Audited)
			30.06.2015	31.03.2015	30.06.2014	31.03.2015
1		Income from operations				
	a.	Net Sales/income from Operations (Net of Excise duty)	3,794.09	3,668.21	4,272.04	14,966.53
	b.	Other operating income	19.73	29.45	27.05	95.37
		Total income from operations (Net)	3,813.82	3,697.66	4,299.09	15,061.90
2		Expenses				
	a.	Cost of materials consumed	2,786.19	2,451.06	2,874.48	10,080.40
	b.	Changes in Inventory of Finished Goods & Work in Progress	(46.29)	2.63	(115.27)	(188.90)
	c.	Employee benefits expense	194.02	195.69	182.98	740.41
	d.	Power and Fuel	311.28	270.53	295.21	1,164.39
	e.	Depreciation	70.21	63.59	45.75	221.65
	f.	Other Expenses	267.04	233.90	183.14	780.27
		Total expenses	3,582.45	3,217.40	3,466.29	12,798.22
3		Profit / (Loss) from Operations before Other Income, finance costs, exceptional items (1-2)	231.37	480.26	832.80	2,263.68
4		Other Income	16.91	17.19	37.83	65.30
5		Profit / (Loss) from ordinary activities before finance costs & exceptional items (3 +/- 4)	248.28	497.45	870.63	2,328.98
6		Finance costs	83.96	78.88	56.87	273.95
7		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/- 6)	164.32	418.57	813.76	2,055.03
8		Exceptional Items	-	-	-	-
9		Profit / (Loss) from ordinary activities before tax (7+/- 8)	164.32	418.57	813.76	2,055.03
10		Tax expense	102.73	115.39	291.91	686.47
11		Net Profit/(Loss) from ordinary activities after tax (9 + / -10)	61.59	303.18	521.85	1,368.56
12		Extraordinary items	-	-	-	-
13		Net Profit/(Loss) for the period (11-12)	61.59	303.18	521.85	1,368.56
14		Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1,379.40	1,379.40	1,254.00	1,379.40
15		Reserves excluding revaluation reserve as per balance sheet of previous accounting year	-	-	-	4301.25
16		Earning Per Share (EPS)				
	i	Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised)				
		(Rs)	0.45	2.20	3.78	9.92
	ii	Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)				
		(Rs)	0.45	2.20	3.78	9.92

PART II						
Sl. No.	Particulars	30.06.2015	31.03.2015	30.06.2014	31.03.2015	
A	PARTICULARS OF SHARE HOLDING					
1	Public Shareholding					
-	Number of shares	5,173,917	5,173,917	4,703,556	5,173,917	
-	Percentage of shareholding	37.51%	37.51%	37.51%	37.51%	
2	Promoters and Promoter Group Shareholding					
a.	Pledged / Encumbered :					
	Number of shares	Nil	Nil	Nil	Nil	
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	
	Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	
b	Non-encumbered :					
	Number of Shares	8,620,083	8,620,083	7,836,444	8,620,083	
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	100%	100%	100%	100%	
	Percentage of shares (as a % of the total share capital of the Company)	62.49%	62.49%	62.49%	62.49%	
	Particulars	3 months ended 30.06.2015				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter		Nos		Nil	
	Received during the quarter		Nos		Nil	
	Disposed of during the quarter		Nos		Nil	
	Remaining unresolved at the end of the quarter		Nos		Nil	
Notes:						
(1)	The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on July 27, 2015. Limited review, as required by Clause 41 of the Listing Agreement, has been carried out by the Statutory Auditors.					
(2)	The Company has only one reportable segment i.e. 'Specialty Chemicals'.					
(3)	The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of financial year ended March 31, 2015 and year-to-date figures upto third quarter ended December 31, 2014 of the said financial year.					
(4)	The amount under the Main head 'Expenses' and sub-head 'Other Expenses' includes Rs. 53.85 lacs towards loss on sale of Plant and Machinery.					
(5)	The tax expense includes Rs. 56.34 lacs towards Deferred Tax.					
(6)	Previous period's figures have been regrouped/rearranged wherever necessary.					
(7)	The Equity shares of the Company were listed and admitted to dealings on National Stock Exchange of India Ltd. w.e.f. May 08, 2015					
For Adi Finechem Limited,						
Place : Ahmedabad			Bimal D. Parikh			
Date : July 27, 2015			Executive Director			