

## ADI FINECHEM LIMITED

Date : November 02, 2015

### Our Performance and Future Plans

- We are pleased to share with all our stakeholders that our Sales have grown at a healthy CAGR of 23 % over FY10-FY15.
- In FY15, the contribution of Oleo Chemicals was 75 % and that of Neutraceuticals was 25 % of total sales.
- The Company is proposing a Rs. 100 crores CAPEX over next five years to (a) increase capacity, (b) reduce per unit manufacturing cost, (c) increase efficiency, (d) up grade current product streams and (e) addition of new products in the basket.
- In view of the above CAPEX and considering the current domestic / global economic scenario, the Company is targeting to achieve CAGR growth of approx. 25 % in Sales and EBITDA over the next five years.

### Cautionary Statement :

This may be a 'Forward Looking Statement' by the Company as it is based on certain assumptions and expectations of future events. The actual results may differ materially. The Company assumes no responsibility to publicly amend, modify or revise any forward looking statement. Readers are cautioned that the Company is in no way responsible for any loss / adverse result caused to the readers attributable to this statement. The readers are requested to exercise their own judgment in assessing the risk associated with the Company.